

Highland Capital Management, L.P. (the “Reorganized Debtor”) submits the following witness and exhibit list with respect to *Highland Capital Management, L.P.’s Motion to Withdraw Its Answer and Consent to Judgment for Permanent Injunctive Relief* [Docket No. 169] (the “Motion”), which the Court has set for evidentiary hearing at 9:30 a.m. (Central Time) on August 8, 2022 (the “Hearing”) in the above-styled adversary proceeding (the “Adversary Proceeding”).

A. Witnesses:

1. James Seery, Jr.;
2. Any witness designated or called by any other party; and
3. Any witness necessary for impeachment or rebuttal.

B. Exhibits:

Ex. No.	Exhibit	Offered	Admitted
1	Legal Liability Insurance Policy between Sentinel Reinsurance, Ltd., Highland CDO Opportunity Master Fund, L.P., Highland CDO Holding Company, and Highland Special Opportunities Holdings Company, effective August 1, 2017		
2	Purchase Agreement between Sentinel Reinsurance, Ltd., Highland CDO Opportunity Master Fund, L.P., Highland CDO Holding Company, and Highland Special Opportunities Holdings Company, dated Aug. 7, 2017		
3	Copy of the Legal Liability Insurance Policy with Endorsements Nos. 1 & 2		
4	Asset Transfer Agreement, dated as of December 31, 2019		
5	Emails between Isaac Leventon, James P. Seery, Jr., and Scott Ellington on August 5, 2020, with subject “UBS Supplemental Information Request”		
6	Email from Scott Ellington to James P. Seery, Jr., and others on August 15, 2020, with subject “UB Diligence Requests: Highland Credit Opportunities CDO Ltd.”		

Ex. No.	Exhibit	Offered	Admitted
7	Email from Matthew DiOrio on January 28, 2021, with subject "HCM - Greenbriar Pref Shares CDO Fund"		
8	Email from Gregory Demo to Thomas Surgent on January 28, 2021, with subject "Highland – MSCF Subscription Documents"		
9	Indemnity Letter, dated June 18, 2020, by and between Sentinel Reinsurance Ltd., and the parties on Schedule 1 thereto		
10	Text Message, dated January 28, 2021, from Matthew DiOrio to Thomas Surgent [REDACTED]		
11	All exhibits identified by or offered by any other party at the Hearing		
12	All exhibits necessary for impeachment and/or rebuttal purposes		
13	Any pleadings, reports, or other documents entered or filed in the Reorganized Debtor's chapter 11 case or related adversary proceedings, including any exhibits thereto		

Dated: August 4, 2022.

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717)
John A. Morris (NY Bar No. 2405397)
Robert J. Feinstein (NY Bar No. 1767805)
Gregory V. Demo (NY Bar No. 5371992)
Hayley R. Winograd (NY Bar No. 5612569)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
Email: jpomerantz@pszjlaw.com
jmorris@pszjlaw.com
rfeinstein@pszjlaw.com
gdemo@pszjlaw.com
hwinograd@pszjlaw.com

-and-

HAYWARD PLLC

/s/ Zachery Z. Annable

Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231
Tel: (972) 755-7100
Fax: (972) 755-7110

Counsel for Highland Capital Management, L.P.